

Nomination of beneficiary details

Policy owner to complete if you wish the death benefit to be paid to someone other than yourself.

I/we nominate the following beneficiaries to receive the specified portion of the amount payable on the death of the life insured. The payment is subject to the Policy Conditions and any limitations imposed by law at the time of payment.

I/we understand that this nomination will be void if the policy is transferred to a new owner.

1. Policy details (complete in all cases)

Policy number

Policy owner one Surname

Given name(s)

Initial

Title

Policy owner two Surname

Given name(s)

Initial

Title

Life insured Surname

Given name(s)

Initial

Title

2. Beneficiary details

Beneficiary one Surname

Given name(s)

Initial

Title

Address

Postcode

Relationship to Policy owner

Date of Birth

 / /

Proportion of death benefit

 %

Beneficiary two Surname

Given name(s)

Initial

Title

Address

Postcode

Relationship to Policy owner

Date of Birth

 / /

Proportion of death benefit

 %

Beneficiary three Surname

Given name(s)

Initial

Title

Address

Postcode

Relationship to Policy owner

Date of Birth

 / /

Proportion of death benefit

 %

Beneficiary four Surname

Given name(s)

Initial

Title

Address

Postcode

Relationship to Policy owner

Date of Birth

 / /

Proportion of death benefit

 %

Beneficiary five Surname

Given name(s)

Initial

Title

Address

Postcode

Relationship to Policy owner

Date of Birth

 / /

Proportion of death benefit

 %

Note: the proportions for all nominated beneficiaries must total 100%.

continued over

Privacy and your personal information

We are committed to ensuring the confidentiality and security of your personal information including sensitive information. All personal information will be handled in accordance with the Privacy Act.

Collection, Use and Disclosure of your Personal Information

We need to collect, use and disclose your personal information including sensitive information or that of the Life Insured (if not you) in order to consider your application and to provide the cover you have chosen, administer the Policy and assess any claim. You or the Life Insured can choose not to provide us with some or all of your personal information including sensitive information, but this may affect our ability to provide the cover.

By providing your personal information including sensitive information or that of the Life Insured, you and the Life Insured acknowledge and declare that, and consent to, the following:

- we can collect and use your personal information including sensitive information for the following purposes: to assess any application; underwrite; price and issue any Policy; calculate or offer benefits and discounts; administer the Policy; to investigate, assess and pay any claim;
- for these purposes we can collect your personal information including sensitive information from, and disclose it on a confidential basis to: our related entities; outsource providers; government departments and agencies; investigators; lawyers; advisers; medical and health service providers; reinsurers; other insurers; anyone acting on our behalf; and the agent of any of these;
- where you provide personal information including sensitive information to us about another person, you are authorised to provide their information to us, and that you will inform that person who we are, how we use and disclose their information, and that they can gain access to that information (unless doing so would pose a serious threat to the life or health of any individual).

Further information on how we handle your personal information is explained in our Information Handling Policy, including how you can access your personal information. If you would like a copy of our Information Handling Policy or have any questions regarding privacy, please call us on **1800 357 727**.

Marketing

We are committed to providing you with access to a range of leading products and services.

In order to do this we will use your personal information to offer you other products and services. We may disclose your personal information on a confidential basis to our related entities within ClearView so that they can also offer you products and services.

By providing your personal information to us, you acknowledge that, and consent to:

- us collecting and using your personal information to contact you for market research and to provide you information and offers about products and services offered by us, our related entities, within ClearView and other organisations whose products and services we promote;
- us disclosing your personal information on a confidential basis for these marketing purposes to our related entities and to any agent of them; and
- you will inform us if you do not want your personal information to be used, or disclosed for these marketing purposes, by telephoning **1800 357 727**.

Signature of Policy owner one

X

DATE / /

Signature of Policy owner two

X

DATE / /

Send completed forms to:

ClearView Life Assurance Limited
GPO Box 4232
Sydney NSW 2001